

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re
LEHMAN BROTHERS HOLDINGS, INC., *et al.*,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that MANUFACTURERS AND TRADERS TRUST COMPANY, also known as M&T BANK (“M&T”), a party-in-interest in these cases, with an address as set forth below, pursuant to 11 U.S.C. §1109(b) and Rules 2002(g)(1) and 9010(b) of the Federal Rules of Bankruptcy Procedure, does hereby appear in these cases by the undersigned attorney and requests that any and all notices given or required to be served in these cases be given to and served upon:

Mark W. Warren, Esq.
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This notice of appearance shall not constitute a waiver of M&T’s right to seek withdrawal of the reference in any non-core matter.

Dated: Buffalo, New York
June 2, 2009

/S/ Mark W. Warren
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